

5 Ways to Help Secure Retirement



1

ALLEVIATE STRESS ON PORTFOLIO BY ELIMINATING PRINCIPAL/INTEREST PAYMENTS*

Replace mortgage with HECM

2

PROVIDE BUFFER ASSET TO MITIGATE ADVERSE SEQUENCE OF RETURNS

Establish standby HECM Line of Credit

3

PURCHASE RETIREMENT HOME WITHOUT MONTHLY MORTGAGE PAYMENTS/PORTFOLIO INVASION*

Finance with HECM for Purchase

4

REDUCE PORTFOLIO DRAWS WITHOUT SACRIFICING SPENDING

Create "annuity" from housing wealth via HECM Tenure plan

5

HEDGE AGAINST INFLATION, PROPERTY DEFLATION & UNEXPECTED EXPENSES

Secure a growing HECM Line of Credit at the qualifying age of 62

*Borrower must maintain home as primary residence and remain current on property taxes, homeowners insurance, and HOA fees.



CAROL RYAN

Reverse Mortgage Advisor
NMLS #403746

PHONE: 570.409.3763
EMAIL: cryan@rfslends.com
3131 Camino Del Rio N., Suite 190
San Diego | CA | 92108



RETIREMENT
FUNDING
SOLUTIONS

A Mutual of Omaha Bank Company



Mutual of Omaha Bank

Member FDIC

RETIREMENT FUNDING SOLUTIONS NMLS #1025894
RFS.9618.545.V1

Specifically for Financial Professionals.

Synergy One Lending Inc. d/b/a Retirement Funding Solutions, NMLS 1025894, 3131 Camino Del Rio N 190, San Diego, CA 92108. Licensed by the Department of Business Oversight under the California Residential Mortgage Lending Act - California License 4131356. These materials are not from HUD or FHA and the document was not approved by HUD, FHA or any Government Agency. Subject to credit approval. www.nmlsconsumeraccess.org